



Tom Hart

SUCCESS SERIES

Seminars & Coaching

workshops • executive and life coaching • business advisory • speaking

Coaching Questionnaire & Agreement

Thank you for your interest in receiving life coaching from **Tom Hart, one of the profession's leading Success Strategist and Master Coaches**. Tom has been providing Executive Coaching to business professionals, corporate executives, small business owners, and entrepreneurs and Life Coaching to family office, high net worth, and private individuals **for over 18 years with consistent, enduring transformative results**.

As your Coach, Tom motivates and guides you through experiential exercises to uncover your core beliefs which are creating the reality of your life. He then helps you plan ways to make positive changes in identified areas. He will call it like it is and challenge and motivate you to take ownership and affect transformational change in your life. But mostly, as a Coach, Tom listens—really listens—with empathy and mindfulness and without judgment, both to what you are saying and what you are NOT saying. And as he is listening, Tom is scanning his internal reservoir of enlightenment principles to find the few that would best apply to your situation. He will then collaborate with you to clarify your goals and create a **Personal Strategic Plan** for their achievement.

Tom's life experience has brought him through the real world of personal and professional meltdowns and resurgences in tough times which always required innovation and collaboration and sometimes included losing it all and coming back bigger and stronger. Tom is committed to helping people learn how to "thrive through" life's challenges and how to accelerate the achievement of their personal and professional goals to create their new powerful and inspired life. As a champion of transformational living, Tom integrates specific methodologies and results-oriented activities into his presentations to help his audiences take on greater challenges and produce breakthrough results.

The techniques Tom uses allow you to communicate directly with your subconscious mind to **assist you in making transformative changes easily, effectively and permanently**. To create this lasting change Tom uses proven methodologies combined with his decades of applying timeless success principles in a daily walk to personal and professional success. Coaching sessions are held globally over the phone, via Skype/FaceTime, or in person in Los Angeles, Denver, Dallas and Kansas City.

The world's most successful individuals, business executives and entrepreneurs utilize a mentor or coach. Now you have the opportunity to perform at your best in each of life's seven areas:

physical professional relational financial
spiritual philanthropical personal

workshops **Tom Hart** Success Strategist • Master Coach • Speaker
executive and life coaching **business advisory**
700 N Colorado Blvd, Suite 102, Denver, CO 80206 | 720.373.6100 | 877.829.6656 | THart@SuccessSeriesLLC.com
LA • DENVER • DALLAS • KC
www.SuccessSeriesLLC.com



Please take a few moments to fill out the following questionnaire, it is not mandatory (but it will help me learn more about you prior to our first visit), however, the *Coaching Agreement* section will need to be signed prior to our first consultation. All forms are confidential and are submitted directly to my personal email.

Congratulations! You have already begun your transformational journey just by contacting me, please let me be of further assistance. Your authentic life is waiting for you. Grow Your Life...Now!

When completed, please email or fax this document to me personally at:

Tom Hart Success Series Seminars & Coaching
THart@SuccessSeriesLLC.com
Fax: 877.829.6656

Please read all questions before beginning to answer.

1. Please provide your Contact Information

Name:

Street Address, City, Zip, Country:

Phone Number:

E-mail Address:

Fax Number:

Website/Blog:

Best time for me to reach you:

Life Roles (ie: wife, mother, attorney, cyclist, traveler):

2. What would you like to work on in coaching?
3. What do you want to obtain from this coaching relationship?
4. Which of the seven life areas are you wanting to advance (can be more than one)?
5. What are your personal strengths? Weaknesses?
6. What was your greatest achievement last year? Greatest disappointment?

workshops

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7. What energizes and excites you? What are you passionate about?

8. What is most fulfilling about your life today? What is most disappointing? What is missing?

9. What vision do you have for your life?

10. What support are you presently receiving to achieve your life's goals?

11. What will your life be like when you are in "the flow" consistently fulfilling your desires?

12. Why is NOW the right time for you to transform your life?

13. On a scale of 1 to 10 (10 being 100% committed), how committed are you to working at making your desired changes?

14. Please tell me about significant events in your life?

15. Is there any additional information that you would like to share with me?



(c) is obtained by the Coach from a third party, without breach of any obligation to the Client; (d) is independently developed by the Coach without use of or reference to the Client's confidential information; or (e) that the Coach is required by law to disclose. According to the ethics of the Coaching profession, topics may be anonymously and hypothetically shared with other coaching professionals for training, supervision, mentoring, evaluation, further coach professional development and/or consultation purposes.

Cancellation Policy: Client agrees that it is the Client's responsibility to notify the Coach twenty-four (24) hours in advance of the scheduled calls/meetings. Coach reserves the right to bill Client for a missed meeting. Coach will attempt in good faith to reschedule the missed meeting.

Termination: Either the Client or the Coach may terminate this agreement at any time with thirty (30) days written notice.

Limited Liability: Except as expressly provided for in this agreement, the Coach makes no guarantees or warranties, express or implied. In no event will the Coach be liable to the Client for consequential or special damages. Notwithstanding any damages that the Client may incur, the Coach's entire liability under this agreement, and the Client's exclusive remedy, will be limited to the amount paid by the Client to the Coach under this agreement for all services rendered up until the termination date.

This is the entire agreement of the parties, and reflects a complete understanding of the parties with respect to the subject matter. This agreement supersedes all prior written and oral representations.

If a dispute arises out of this agreement that cannot be resolved by mutual consent, the Client and Coach agree to attempt to mediate in good faith for up to thirty (30) days after notice given. If the dispute is not resolved, and in the event of legal action, the prevailing party shall be entitled to recover attorney's fees and court costs from the other party.

Thank you! Please sign this Coaching Agreement where indicated prior to our first scheduled coaching meeting and email or fax a copy to me personally at the following; I will then sign and return a copy to you for your records:

Tom Hart Success Series Seminars & Coaching
Email: THart@SuccessSeriesLLC.com
Fax: 877.829.6656

AGREED & ACCEPTED

By _____ (Client)

By Tom Hart (Coach)

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